



INSTRUCTIONS FOR TRANSFERRING GIFTS OF STOCKS AND BONDS TO THE UCLA FOUNDATION

PLEASE DELIVER BY DTC TO: Wells Fargo Advisors, LLC

For: The UCLA Foundation, Tax ID #95-2250801
DTC #0141
A/C #1998 4186

Financial Advisor: Denny Pringle (310) 443-7594

DONOR NAME: _____

ADDRESS: _____

NAME OF SECURITY: _____

NUMBER OF SHARES: _____

FUND NAME/PURPOSE: Osher Lifelong Learning Institute at UCLA Extension

UCLA CONTACT: Olivia Lam, Director of Development, UCLA Extension, 10995 Le Conte Avenue, Suite 770, Los Angeles, CA 90024, (310) 206-5255, olam@ucalextension.edu

IMPORTANT

Please notify AS Treasury at UCLA by e-mail securities@support.ucla.edu or by fax (310) 209-4264 prior to transferring securities as **donor information does NOT transmit through the DTC wiring system**. If you have any questions, please e-mail securities@support.ucla.edu or call AS Treasury at (310) 794-3333.

Note: For tax purposes, your gift will be valued on the average price (the mean between the highest and lowest selling prices) of the stock on the date of the gift. For accurate valuation purposes, sending broker may be advised to initiate securities transfer after market close, but before the close of their business day.



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